

Conference of

Consulting Actuaries

Volume XXVIII, Number 2  
October 2016

THE  
**Consulting Actuary**



*The Annual  
Meeting Issue*

THE JOURNAL OF THE CONFERENCE OF CONSULTING ACTUARIES

# CONTENTS

## CCA NEWS

**THE CONFERENCE OF CONSULTING ACTUARIES ANNOUNCES THE 2016 ANNUAL MEETING IN LAS VEGAS ..... 3**

**MEETING HIGHLIGHTS ..... 5**

**2016 ANNUAL MEETING SESSION SPOTLIGHT ..... 7**

**AWARDS TO BE PRESENTED AT THE CCA ANNUAL MEETING.....12**

**ANNUAL MEETING HOTEL WAIT LIST .....12**

**SEEKING SESSION ASSISTANTS FOR 2016 CCA ANNUAL MEETING.....12**

**INTERESTED IN BEING MORE ENGAGED WITH THE CONFERENCE OF CONSULTING ACTUARIES? .....13**

**UPDATE YOUR LISTING IN THE CCA’S DIRECTORY OF ACTUARIAL CONSULTANTS .....13**

**CCA WELCOMES NEW MEMBERS.....14**

**IN MEMORIAM.....14**

## CONTINUING EDUCATION

**CCA 2016 AUDIO/WEBCAST SERIES FEATURES 100-MINUTE ETHICS PROGRAM.....15**

**SAVE THE DATES!.....15**

## OTHER NEWS IN OUR PROFESSION

**CCA MEMBER MATCHING GIFT TO THE ACTUARIAL FOUNDATION.....16**

### THE CONSULTING ACTUARY

Published by

The Conference of Consulting Actuaries

Donald J. Segal | President

Donald E. Fuerst | President-Elect

Richard H. Bailey, III | Secretary and Lead Editor

Stephen N. Eisenstein | Editor

Rita K. DeGraaf | Executive Director



Letters, comments and contributions to The Consulting Actuary are welcome. All contributions are the property of the Conference of Consulting Actuaries (CCA). The CCA reserves the right to use either excerpts from the contribution or the contribution in its entirety.

These works reflect the views of the authors and do not necessarily represent the position of the CCA. Neither the CCA nor its officers, members or staff assume responsibility or liability for the accuracy of information contained herein, nor the appropriateness of its use with specific clients. Each actuary is advised to make an independent judgment regarding the content and use of this information.

Authors' names are used unless otherwise requested. Correspondence may be submitted anonymously; however, it is helpful to include your name even if you indicate that you do not want it to be used. Please address correspondence to:

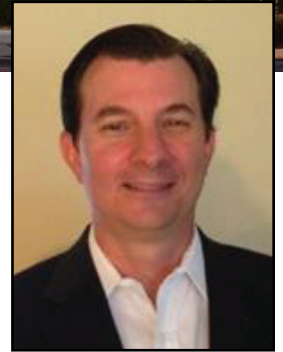
The Consulting Actuary • Conference of Consulting Actuaries • 3880 Salem Lake Drive, Ste. H • Long Grove, IL 60047-5292  
 © 2016 Conference of Consulting Actuaries • All Rights Reserved

## CCA NEWS



# The Conference of Consulting Actuaries Announces the 2016 Annual Meeting in Las Vegas

By Justin N. Hornburg, Annual Meeting Chair



JUSTIN N. HORNBURG  
ANNUAL MEETING CHAIR

Please join your colleagues at the CCA Annual Meeting on October 23-26 at the JW Marriott Las Vegas Resort in Las Vegas, Nevada – the only meeting specifically designed for experienced consulting actuaries and the challenges of our daily work lives. Come and enjoy the mix of learning, networking and fun for this three-day meeting.

Our keynote presentation on predictive analytics, titled “The Best and Sexiest Professions: Actuarial Science Meets Data Science” is presented by Christine Hofbeck of Prudential and James Guszczka of Deloitte Consulting. As you know, Data Science (“Big Data”) is an important and growing field, and actuaries are well-suited by training and experience to play in this exciting field.

The Annual Meeting provides attendees with the opportunity to earn up to 19 of the 30 required credits

toward your 2016 continuing education requirement, including up to 4 professionalism credits, which include 1.50 credits expected to be approved for Ethics.

Enrolled Actuaries and pension actuaries have the opportunity to earn 19\* hours of EA credit during the meeting (including special sessions on Sunday evening and Tuesday afternoon). All sessions that qualify for EA credit also qualify for EA Formal credit under the JBEA requirements.

Speakers include leaders and experts from related professions. Expand your knowledge during discussions of late-breaking developments, plan combinations, de-risking, latest trends in non-qualified plans, and DC plan vendors from an insider’s view.

Healthcare sessions address risk score mechanics,

private exchanges, the looming excise tax, and consumer-driven and high deductible health plans.

The meeting also provides specialized sessions on public pension plans and international benefit issues, along with thought-provoking cross-discipline topics.

Renewing old acquaintances – and making new ones – while enjoying food, drink and music at our Monday Evening Event is always a highlight of CCA’s meeting. More networking opportunities are available at Monday’s luncheon and the Tuesday afternoon community forums.

The JW Marriott Las Vegas Resort offers a serene desert oasis that is close – but not too close – to the action. The resort boasts 50 acres of lush garden landscape with a breathtaking view of the mountains of Red Rock National Conservation Area. Enjoy these opportunities:

- Challenge yourself on the world-class TPC Las Vegas golf course
- Relax at the pool with cascading waterfalls
- Pamper yourself in its lavish spa
- Venture to nearby Red Rock Canyon or the famous Las Vegas Strip

The CCA Annual Meeting Program Committee is pleased to present many outstanding sessions on the CCA 2016 Annual Meeting Program Schedule, and we

look forward to seeing you in Las Vegas!

\*Attendees at the 2016 Enrolled Actuaries Meeting may not be eligible for EA credit from the session, “Blue Book and IRC Questions: Ask the Experts” on Sunday.

The room block is currently fully committed on October 23, 24 and 25.

Please contact Mina Alvarico at 702-869-7017 or

[mina.alvarico@jwmarriottlv.com](mailto:mina.alvarico@jwmarriottlv.com)

to be added to the waitlist.

Thank you!



## Meeting Highlights

### Opening Session: The Best\* and Sexiest\*\* Professions: Actuarial Science Meets Data Science

Monday, October 24, 7:45–10:15 AM

Credits: EA Noncore 1.5 CPD 1.5

Insurance and actuarial science have always been data-driven fields, and actuaries can claim with some legitimacy to be the business world's original data scientists. Actuarial science has been rated the #1 profession by Forbes magazine in two of the last five years, and Harvard Business Review recently proclaimed data scientist to be the sexiest job of the 21st century. Today, the explosion of data about virtually all aspects of our lives moves data science from a narrow technical specialty to a force capable of fundamentally shifting business and societal landscapes. The best and sexiest are becoming one.

Our speakers present a framework for better understanding different varieties of data science and "big data," and discuss the resulting opportunities for – and threats to – the insurance industry and the actuarial profession. The presenters then focus specifically on actuaries' use of predictive analytics, including relevance to our profession, an overview of the modeling process, and common challenges and considerations in delivering effective and impactful predictive analytics solutions. Real-life examples of data discoveries and relationships are shared throughout the presentation.

\* <http://www.forbes.com/pictures/mkl45ejjl/1-actuary/#33e724c86f09> and <http://www.forbes.com/pictures/efkk45eifhm/no-1-best-job-actuary/#70448ae73e62>

\*\* <https://hbr.org/2012/10/data-scientist-the-sexiest-job-of-the-21st-century/>

### About the Presenters



**James Guszczka, FSA, FCAS**  
**US Chief Data Scientist, Deloitte Consulting**

As a member of Deloitte's Advanced Analytics and Modeling practice, Jim has extensive experience applying predictive analytics techniques in a variety of public and private sector domains. He has also spearheaded Deloitte's use of behavioral nudge tactics to more effectively act on model indications and prompt behavior change. Jim is a former professor at the University of Wisconsin-Madison business school, and he holds a Ph.D. in the Philosophy of Science from The University of Chicago. Jim is a Fellow of the Casualty Actuarial Society, and on its Board of Directors.



**Christine Hofbeck, FSA, MAAA**  
**Vice President & Actuary, Pricing & Predictive Analytics, Prudential Financial**

Christine leads the group life and disability pricing teams, and the predictive analytics team responsible for optimizing and implementing data-driven decision making across pricing, risk selection, and other applications. Christine spent over a decade as an employee benefits consulting actuary before moving into the P&C industry to build and lead predictive analytics for both consumer and commercial lines. She earned a BA in Mathematics from the University of Pennsylvania, and an MBA from the Massachusetts Institute of Technology (MIT). Christine is currently helping the Society of Actuaries build out its predictive analytics educational curriculum.

## Monday Evening Event

Monday, October 24, 6:30 PM – 9:30 PM

This year the Monday Evening Event takes place on-site at the JW Marriott Las Vegas Resort & Spa. You and your registered accompanying persons are treated to an informal and relaxed event where you'll dine and dance in view of the mountains of the Red Rock Canyon National Conservation Area.

This is a great opportunity to unwind away from the meeting and spend social time with your peers. These are evenings to remember!



## Tuesday Afternoon Networking Forums

Tuesday, October 25, 3:15 PM

The CCA's communities and special interest groups (SIGs) each hold an annual networking forum to allow these year-round communities the opportunity to meet face-to-face. Feel free to stop by, meet, and discuss current issues, news, and outlooks. Community/SIG membership is not required to attend these on-site events.

### Public Plans Networking Forum

*Facilitated by the CCA Public Plans Community*

### Healthcare Networking Forum

*Facilitated by the CCA Healthcare Community*

### Smaller Actuarial Consulting Firms Networking Forum

*Facilitated by the CCA Smaller Actuarial Consulting Firms SIG*

### Emerging Leaders Networking Forum

*Facilitated by the CCA Emerging Leaders SIG*

### Multiemployer Plans Networking Forum

*Facilitated by the CCA Multiemployer Plans SIG*

## A Green Annual Meeting

Since 2014, the CCA Annual Meeting has provided registered meeting attendees with online access to electronic versions of meeting materials immediately prior to the meeting and during the meeting through either the meeting app or the CCA website. Registered attendees receive specific instructions in advance of the meeting on how to access these materials.

If you require paper copies of handouts, you need to print your materials prior to your arrival at the CCA Annual Meeting. Printers are available in the JW Marriott's business office for charge to the individual.



# 2016 Annual Meeting Session Spotlight

★ PENSION

★ MULTI-EMPLOYER PLANS

★ HEALTHCARE

★ INTERNATIONAL

★ CROSS DISCIPLINE

★ PUBLIC PLANS

The Conference of Consulting Actuaries is pleased to announce our program targeting key needs of consulting actuaries for a variety of practice areas and practical applications in your daily work. Here are just some of the sessions you'll want to participate in:

## PENSION

### Annuity Buyouts

Session 102

Monday, October 24, 2016

10:45 AM – 12:00 PM

Should your client do an annuity buyout and should it be for the entire plan or a portion? What are the considerations in selecting an insurer including satisfying plan sponsor fiduciary responsibilities, and what steps should the client take to transfer the risk?

*Credits: EA Core 0.75, EA Non-Core 0.75, CPD 1.50*

Speakers:

- Joseph P. Strazemski, Buck Consultants, A Xerox Company
- Alexandre Gagnon, Mercer
- Margaret G. McDonald, Prudential Financial
- David R. Godofsky, Alston & Bird, LLP
- Suzanne Kay Hughes, Buck Consultants, A Xerox Company

### PPA Mortality Assumption Changes and Other New Issues

Session 401

Tuesday, October 25, 2016

8:00 AM – 9:40 AM

Analysis of the recently adopted PPA standard mortality tables for 2017 and the impact on plan funding and lump sums. Discussion of new guidance on adjusting PPA standard mortality tables to reflect plan experience.

*Credits: EA Core 2.00, CPD 2.00*

Speakers:

- William E. Roberts, Willis Towers Watson
- David A. Coronel, Willis Towers Watson
- Marcy Bloodgood, Buck Consultants, A Xerox Company
- Gordon A. Young, Willis Towers Watson
- Jeremy P. Olszewski, Fidelity Investments
- Carolyn E. Zimmerman, Internal Revenue Service.

### Cash Balance: Current Issues with Market-Based Plans

Session 501

Tuesday, October 25, 2016

10:10 AM – 11:50 AM

Speakers address recent developments in the design, accounting and funding for market-based cash balance plans.

*Credits: EA Core 1.50, EA Non-Core 0.50, CPD 2.00*

Speakers:

- Scott A. Hittner, October Three LLC
- Craig P. Rosenthal, Mercer
- Lawrence J. Sher, October Three LLC
- William Strange, Fidelity Investments

### Plan Administration Compliance

Session 702

Wednesday, October 26, 2016

9:30 AM – 10:45 AM

Over the years, actuaries have taken on a larger and more active role with plan administration and compliance. With the IRS discontinuing the determination letter process and rumblings of the DOL

announcing an initiative focusing on benefit payment practices, that role continues to expand. Speakers at this session explore issues surrounding benefit elections and plan documentation that actuaries need to understand to keep their clients out of trouble.

*Credits: EA Core 1.50, CPD 1.50*

Speakers:

- Michael S. Clark, P-Solve
- Nick Haralambos Meggos, Nyhart
- Jonathan Stern, Willis Towers Watson
- Carter Michael Angell, Nyhart

## MULTIEMPLOYER PLANS

### Adequate Data for Withdrawal Liability

Session 206

Monday, October 24, 2016

2:00 PM – 3:15 PM

Employee participants can work for multiple employers throughout their careers and every dollar of contributions made on their behalf can be attached to vastly different benefit provisions. With recent complications such as contribution surcharges and reductions to adjustable benefits, there are a million ways to get these calculations wrong. Panelists discuss these cautions and concerns with a real fund administrator.

*Credits: EA Core 1.50, CPD 1.50*

Speakers:

- Jay K. Egelberg, First Actuarial Consulting, Inc.
- Will Leubking, American Federation of Musicians and Employers' Pension Fund

### Discount Rates: Long-Term Funding < > Withdrawal Liability?

Session 303

Monday, October 24, 2016

3:45 PM – 5:00 PM

ERISA has practically the same lingo requesting best-estimate assumptions for both long-term funding and withdrawal liability, yet many actuaries use different

assumptions for these two measurements. Panelists discuss relevant rationales and judicial rulings to shed light on the various approaches in practice.

*Credits: EA Core 1.50, CPD 1.50*

Speakers:

- Jay K. Egelberg, First Actuarial Consulting, Inc.
- Eli Greenblum, Segal Consulting
- Mitchell H. Hofing, Dexter Hofing LLC
- Robert E. Walter, Mercer

## Multiemployer Pension Reform Act: Past, Present, and Future?

Session 503

Tuesday, October 25, 2016

10:10 AM – 11:50 AM

Our panelists discuss real-time activity including Treasury regulations and decision on the Central States application to suspend benefits, other applications submitted, one withdrawn, other news on the regulatory and legislative fronts, what different boards of trustees are thinking about, whether it's worthwhile to submit an application or take a wait-and-see approach, what other alternatives MPRA offers, and how PBGC's looming insolvency factors into all of this, including premium increases and their effect on the system at large.

*Credits: EA Core 2.00, CPD 2.00*

Speakers:

- Jason L. Russell, Horizon Actuarial Services, LLC
- Edward F. Groden, New England Teamsters & Trucking Industry Pension Fund
- Sarah M. Adams, Groom Law Group
- Russell W. Niswander, Nestle USA Inc.

## Is That a Mass Withdrawal Up Ahead?

Session 605

Wednesday, October 26, 2016

8:00 AM – 9:15 AM

It's one thing when a contributing employer or two negotiates "out" of a multiemployer DB plan, but what happens when substantially all employers



withdraw? Our panel addresses the additional actuarial calculations and administrative tasks required by the plan sponsor. **Prerequisite knowledge of basic withdrawal liability is strongly suggested.**

*Credits: EA Core 1.50, CPD 1.50*

Speakers:

- Dewey A. Dennis, First Actuarial Consulting, Inc.
- Darren Michael French, Pension Benefit Guaranty Corp.
- Michael P. Kreps, Groom Law Group

## HEALTHCARE

### Big Data: Enter the Matrix

**Session 204**

**Monday, October 24, 2016**

**2:00 PM – 3:15 PM**

How “big data” is, or should be, transforming healthcare consulting. What are the prime opportunities? What are the latest techniques in developing valuable insights from structured and unstructured data? Who is using it and how? What is the future of its application to the actuaries’ work?

*Credits: CPD 1.50*

Speakers:

- Trevor Fast, Mercer
- Satadru Sengupta, DataRobot
- Ian G. Duncan, University of California–Santa Barbara

### The Politics of Healthcare: Election 2016

**Session 504**

**Tuesday, October 25, 2016**

**10:10 AM – 11:50 AM**

With only weeks until America votes, our speakers examine the potential impact of the election results on healthcare. Will Obamacare survive? If so, how will it change? Our presenters bring a variety of viewpoints from employers, providers, and insurers. Cost, access, quality are all on the table. Come join our discussion. It will be... HUUUUUGE!!!!

*Credits: CPD 2.00*

Speakers:

- Trevis G. Parson, Willis Towers Watson
- Dan Todd, Todd Strategy LLC
- John Barkett, Willis Towers Watson

### The Trend on Trend

**Session 604**

**Wednesday, October 26, 2016**

**8:00 AM – 9:15 AM**

After a recent period of modest healthcare cost trends, employers and plans are faced with the potential of a period of sustained cost increases. Speakers at this session address the forces pushing costs up over the next several years for hospitals, physicians and prescription drugs.

*Credits: CPD 1.50*

Speakers:

- Derek N. Guyton, Mercer
- Joseph Badalamenti, PricewaterhouseCoopers LLP
- Brian J. Januzik, CVS Caremark

### Retiree Medical–Design and Funding

**Session 705**

**Wednesday, October 26, 2016**

**9:30 AM – 10:45 AM**

For those companies that still have retiree medical programs, designs continue to evolve, reflecting changes in retirement patterns and family composition as well as the ongoing evolution of exchanges for both pre- and post-Medicare retiree coverage. Similarly, employers who wish to prefund or settle their retiree medical obligations must understand funding rules and vehicles. The speakers recap basic design and funding principles and then move on to more advanced and current topics.

*Credits: EA Non-Core 1.50, CPD 1.50*

Speakers:

- Stuart H. Alden, Consulting Actuary
- Barry Carleton, Willis Towers Watson
- Stephen R. Oates, Buck Consultants, A Xerox Company

## INTERNATIONAL

### Birth, Death and Beyond – Latest UK Derisking Trends

Session 106

Monday, October 24, 2016

10:45 AM – 12:00 PM

With its large and mature defined benefit pension landscape, the UK has always been at the forefront of identifying and managing longevity risk. This trend continues with innovations in both these areas and speakers at this session provide insight into areas such as how plans are measuring life expectancy, the increasing popularity of longevity hedging and a growing trend of bulk annuity providers using medical underwriting data in pricings.

*Credits: EA Non-Core 1.50, CPD 1.50*

Speakers:

- Mitsuyasu Nishiwaki, Willis Towers Watson
- Mark Daniel, Willis Towers Watson
- Amy Kessler, Prudential Retirement

### Start/Stop/Continue – Impact of Employment Transition in Global M&A Transition

Session 306

Monday, October 24, 2016

3:45 PM – 5:00 PM

The primary issue related to financial impact on M&A deals is employment transition related to severance, minimum provided government benefits, and accounting implications. Speakers address how these topics ultimately lead to the success or failure of a deal.

*Credits: EA Non-Core 1.50, CPD 1.50*

Speakers:

- James L. Jones, Deloitte Consulting LLP
- Martin Rondeau, AIG
- Robert Richard Maciejewski, Deloitte Consulting LLP
- Vaibhavi V. Patel, Aon Hewitt
- Mike Spetko, Deloitte Consulting LLP

### Current Trends Around Executive Pensions Outside of the U.S.

Session 706

Wednesday, October 26, 2016

9:30 AM – 10:45 AM

Executive pay and benefits have received quite a bit of attention over the years in the U.S. with increased disclosures required for the top executives from public companies. Speakers at this session compare and contrast how executive pensions are delivered in select markets outside of the U.S.

*Credits: CPD 1.50*

Speakers:

- Mitsuyasu Nishiwaki, Willis Towers Watson
- Dean W. Kepraios, Willis Towers Watson
- Naomi Bradley, Deloitte Consulting LLP

## CROSS DISCIPLINE

### The Future of Benefits and Social Insurance: Insights from the Beltway

Session 408

Tuesday, October 25, 2016

8:00 AM – 9:40 AM

Speakers provide an analysis of the proposals from Presidential hopefuls for tax reform, budget reconciliation, and long-term deficit reduction while assessing the implications for plan sponsors and individual benefits.

*Credits: EA Non-Core 2.00, CPD 2.00*

Speakers:

- Thomas A. Swain, Bryan Pendleton Swats & McAllister LLC
- Harry Conaway, Employee Benefit Research Institute
- Robert Davis, Deloitte Consulting LLP
- Michael P. Kreps, Groom Law Group

## **(Mis)understanding Longevity Risk**

### **Session 608**

**Wednesday, October 26, 2016**

**8:00 AM – 9:15 AM**

Despite widespread hand wringing over the dire implications of untamed longevity risk, there is no common understanding of what it means. That doesn't stop many professionals from talking endlessly about it. Speakers at this session examine the sources of this confusion, the potential pitfalls of this confusion, and propose a framework for clearing away the fog.

*Credits: EA Non-Core 1.50, CPD 1.50*

Speakers:

- Thomas S. Terry, The Terry Group
- Theodore A. Goldman, American Academy of Actuaries
- Liaw Huang, The Terry Group
- Andrea Les Fleser, Willis Towers Watson

## **Glide Paths in DB and DC Plans**

### **Session 708**

**Wednesday, October 26, 2016**

**9:30 AM – 10:45 AM**

How do dynamic asset allocation (DAA) and glide paths for DB plans work? Do these investment strategies have anything in common with glide paths for 401(k) target retirement funds? The panelists in this session discuss the advantages of glide path strategies for both DB and DC plans and how the two concepts are similar. Historical back-testing and stochastic forecasting are included to illustrate how effective the approach can be. And, you may take away some thoughts to use in investing your own money!

*Credits: EA Non-Core 1.50, CPD 1.50*

Speakers:

- Elena V. Black, Principal Financial Group
- Scott J. Donaldson, Vanguard, Investment Strategy Group
- R. Evan Inglis, Nuveen Asset Management
- Yubo Qiu, Principal Financial Group

## Awards To Be Presented at the CCA Annual Meeting

Recipients of several prominent awards are recognized at the CCA Annual Meeting. Awards for 2016 may include:

### Lifetime Achievement Award

The Lifetime Achievement Award is awarded to a volunteer for contributions made to the Conference of Consulting Actuaries, or the actuarial consulting profession in general, during his/her professional career.

### Most Valuable Volunteer Award

The Most Valuable Volunteer Award is awarded to a volunteer for contributions made to the Conference of Consulting Actuaries, or the actuarial consulting profession in general, during the past 12 to 24 months.

### Wynn Kent Public Communications Award

This prize was established by family and members of the CCA Board in memory of Irwin I. "Wynn" Kent (CCA President 1989-1990) and his contributions to financial risk and the profession's work product. The Wynn Kent Public Communications Award is given to members of the actuarial profession who have contributed to the public awareness of the work of the actuarial profession and the value of actuarial science in meeting the financial security of society in the fields of life, health, casualty, pensions and other related areas.

### John Hanson Memorial Prize

The author or authors of the paper selected for the John Hanson Memorial Prize are recognized. The prize is awarded for the best paper on an employee benefits topic.

CCA members may nominate candidates for each of these awards. Candidates must be re-nominated each year; candidates are not carried over from year to year. Please view at [ccactuaries.org/member-resources/cca-awards](http://ccactuaries.org/member-resources/cca-awards) for complete details.

## Seeking Session Assistants for 2016 CCA Annual Meeting

Are you interested in gaining exposure within the profession? Participate as a Session Assistant at the next Annual Meeting – ideal for actuaries new to the CCA, or interested in gaining knowledge on volunteering opportunities.

Serving in this position is an excellent way to network into other continuing education opportunities and potentially participate in future speaking opportunities.

Responsibilities may include setting up pre-planning conference call(s) for session presenters, writing a summary of specific sessions, collecting continuing education forms and other duties as requested by the session moderator.

Sign up now to participate in the CCA Annual Meeting by emailing Marie Shaw at [mshaw@ccactuaries.org](mailto:mshaw@ccactuaries.org).

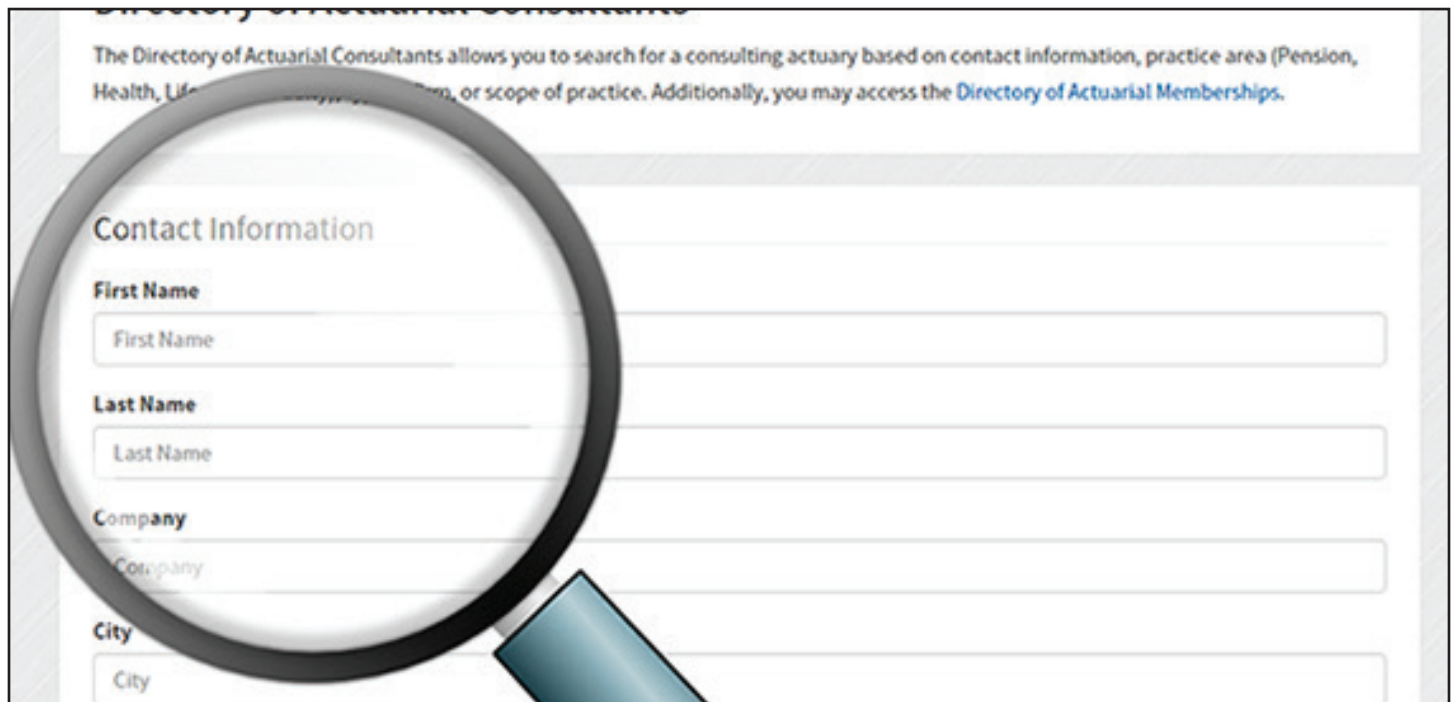
# Interested in Being More Engaged with the Conference of Consulting Actuaries?

## Become Engaged – It's Easy!

If you want to further your career and seek to ensure that through your contributions the profession is better able to serve the needs of its members, the leadership team of the CCA invites you to get engaged.

The Conference of Consulting Actuaries has a wide variety of committees, task forces and working groups that are comprised of volunteers.

Sign up today, visit our website: [ccactuaries.org/governance/volunteer](http://ccactuaries.org/governance/volunteer).



The Directory of Actuarial Consultants allows you to search for a consulting actuary based on contact information, practice area (Pension, Health, Life, etc.), firm, or scope of practice. Additionally, you may access the [Directory of Actuarial Memberships](#).

**Contact Information**

**First Name**  
First Name

**Last Name**  
Last Name

**Company**  
Company

**City**  
City

## Update your Listing in the CCA's Directory of Actuarial Consultants

The Directory of Actuarial Consultants is a public interface that provides the ability for users of actuarial services to search for a consulting actuary based on contact information, practice area, type of firm, or scope of practice.

Take advantage of this unique member benefit so that potential clients and colleagues can find you.

Simply log in to [ccactuaries.org](http://ccactuaries.org), under the CCA logo, click on Member Resources in the menu bar, then from the pull down menu, select "My Account." From there you will have the opportunity to update your information, including your professional biography, professional designations and practice areas.

The CCA staff is not permitted to suggest actuarial consultants to callers and instead refers all callers to the Directory of Actuarial Consultants.

## CCA Welcomes New Members

The CCA congratulates and welcomes the following new Associates (ACAs) and Fellows (FCAs) since our last issue.

Gina Benetatos, FCA

David A. Berger, FCA

Brian Young Boring, FCA

Rodney L. Brunk, FCA

Daniel J. Carter, ACA

Chun Yuen Cheng, ACA

Aaron Joshua Chochon, ACA

Stephen Chykirda, ACA

Kelly Conlin, FCA

Mita Drazilov, FCA

Kelley Elliott, ACA

Greg Fann, FCA

Thomas Grimsley, ACA

Marcie Smith Gunnell, FCA

Thomas A. Harrigan, FCA

Carol M. Hasday, FCA

Connor Killard, ACA

Sean S. Kim, FCA

Oksana Koval, ACA

Michael Kuhse, FCA

David Lamoureux, FCA

Robert Peter Lessard, ACA

David Lisevick, ACA

Martin Mans, ACA

Kathryn Brown Miller, FCA

Norman Minor, FCA

Kelsey Morgan, ACA

Tiffany Mouton, FCA

Gagan Tara Nanda, FCA

Carly Nichols, FCA

Joseph Arthur Nichols, FCA

Bridget P. Orr, FCA

Brian O'Shields, FCA

Nilabh Sanat, FCA

Enrique Schulz, FCA

Josh Shapiro, FCA

Mason Shea, FCA

Marc Slutzky, FCA

Nadine Solntseva, FCA

Tanya Sun, FCA

Richard Sych, FCA

Wassim Tabbah, ACA

## In Memoriam

The CCA wishes to extend our condolences to the family and friends of the following CCA member who passed away earlier this year:

Robert Harmon Taylor, FCA-R

*Past President and Founding Member of the CCA*

# CONTINUING EDUCATION



## CCA 2016 Audio/Webcast Series Features 100-minute Ethics Program

Earn those extra CE credits you need this year through participation in the “live broadcasts” of CCA’s 2016 Audio/Webcasts. You may participate online or by phone. Registration is available by annual subscription – which includes any “pop-up” programs to address late-breaking issues – or à la carte. All sessions are presented from 12:30 PM–1:45 PM ET unless otherwise noted.

Need extra Ethics credit hours?

This year we are offering the popular 100-minute session, “Ethics,” on December 7.

Upcoming programs\* are:

### Data Mining

November 9 – 12:30 – 1:45 PM ET

### Ethics (Special 100-minute Session)

December 7 – 12:30 – 2:10 PM ET

### Capital Market Update

December 14 – 12:30 – 1:45 PM ET

\* This 2016 schedule is subject to change.

See our website for complete details at [ccactuaries.org/go/education](http://ccactuaries.org/go/education).

## Save the Dates!

Mark your calendar now for these important 2017 happenings!

### 2017 Enrolled Actuaries Meeting

April 2-5, 2017

Marriott Wardman Park Hotel–Washington, DC

### 2017 CCA Healthcare Meeting

April 5-6, 2017

Marriott Wardman Park Hotel–Washington, DC

### 2017 CCA Annual Meeting

October 22-25, 2017

JW Marriott Beach Resort, Golf Club & Spa –  
Marco Island, FL

### 2018 Enrolled Actuaries Meeting

April 8-11, 2018

Marriott Wardman Park Hotel–Washington, DC

### 2018 CCA Healthcare Meeting

April 11-12, 2018

Marriott Wardman Park Hotel–Washington, DC

### 2018 CCA Annual Meeting

October 21-24, 2018

The Broadmoor Colorado Springs, CO

## OTHER NEWS IN OUR PROFESSION

### CCA Member Matching Gift to The Actuarial Foundation

CCA member donations to The Actuarial Foundation may be matched, dollar for dollar\* through the CCA Matching Gift Program. Your donation can be of any amount. All donations are 100% tax-deductible.



Programs administered by The Actuarial Foundation which may benefit from the [CCA Member Matching Gift](#) include: research, awards, prizes and scholarships; consumer financial education; and youth education (K-12) for math skills and financial literacy.

As an example, learn about The Actuarial Foundation's impressive program, [Data Sampling: Making Effective Inferences](#). This program highlights the newest cutting edge digital math program intended to provide extra math practice in important areas for students in grades 6, 7, and 8.

Double your impact and help expand financial literacy; make your CCA matched donation today at [actuarialfoundation.org/donate/index.shtml](http://actuarialfoundation.org/donate/index.shtml).

*\* Donations are matched up to an annual cap approved by the Board of Directors (\$10,000 cap in 2016).*